



Market Data



Vol 15 Issue 4

Tuesday 28 Jul 2020

The Market Data publication provides a snapshot of the latest key market information. Complete historical data sets are available from [the Market Data Centre](#).

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Weekly Corn Returns: Ex-farm prices

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These prices are collected weekly under the 1882 Corn Returns Act (as amended). The prices are weekly averages from Friday to Thursday weighted by the volumes traded, both UK wide and for a variety of regions. They give an indication of ex-farm values but coverage depends on tonnages traded.

For the week ending:
Thursday 23 July 2020

July Delivery

£ per tonne

	Wheat			Barley			Oats	
	Milling		Feed & Other	Malting		Feed & Other	Milling	Feed
	Bread	Other		Premium	Other			
South East	-	-	-	-	-	124.50	-	-
South West	-	-	168.80	-	-	124.30	-	-
Midlands	189.40	174.40	166.50	-	-	124.20	-	-
Eastern	186.10	173.50	162.60	-	-	124.50	-	-
North East	-	169.70	165.30	-	-	128.50	-	-
North West	-	-	168.10	-	-	-	-	-
England & Wales	187.80	172.90	165.00	-	-	124.70	-	-
South Scotland	-	-	-	-	-	-	-	-
Central Scotland	-	-	-	-	-	123.30	-	-
North Scotland	-	-	-	-	-	-	-	-
Scotland	-	-	-	-	-	122.50	-	-
Great Britain	187.80	172.90	165.00	-	-	124.70	-	-
Northern Ireland	-	-	-	-	-	-	-	-
United Kingdom	187.80	172.90	165.00	-	-	124.70	-	-
Change on last week (£ / t)	+0.80	+2.70	+0.50	-	-	unch	-	-

Tonnages

Tonnages reported in fixed price and other purchases (open price and delivered) contracts made.

tonnes

Ex-Farm Fixed Price	Wheat			Barley			Oats		Total
	Milling		Feed	Malting		Feed	Milling	Feed	
	Bread	Other		Premium	Other				
July	1,775	3,990	10,406	592	0	36,288	216	0	53,267
August	377	812	6,029	0	0	787	0	0	8,005
September	0	0	1,827	0	0	1,734	0	0	3,561
October	0	0	1,823	0	0	727	0	0	2,550
November and After	319	1,335	11,642	0	0	3,571	0	0	16,867
Other Purchases	19,416	2,556	8,484	5,086	3,442	5,948	3,824	266	49,022
Total	21,887	8,693	40,211	5,678	3,442	49,055	4,040	266	133,272

Source: AHDB

NOTE:

UK "premium malting barley" includes both winter and spring varieties, therefore the averages reported are not representative of either grade.

Also, the proportion of winter and spring varieties varies from week to week and between delivery periods.

Published prices may include both old and new season trade.

Please note that "0" value denotes either where no tonnage has been submitted or through validation has been removed

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UK delivered prices

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Average UK delivered prices to a range of regions. Prices collected weekly as at Thursday's close.

Summary

As at:

Thursday 23 July 2020

£ per tonne

Location	Month/s of Delivery	Bread Wheat		Feed Wheat		Feed Barley		Oilseed Rape	
		Price	Change	Price	Change	Price	Change	Price	Change
E.Ang feed / Lond'n and Essex bread	Jul-2020	-	-	166.50	-1.00	-	-	-	-
	Hvst-2020	-	-	-	-	130.00	n/c	-	-
	Sep-2020	-	-	-	-	-	-	-	-
	Nov-2020	-	-	170.50	-1.50	-	-	350.50	-1.00
Northamptonshire	Jul-2020	-	-	-	-	-	-	-	-
	Hvst-2020	-	-	-	-	-	-	-	-
	Sep-2020	199.00	-2.50	-	-	-	-	-	-
	Nov-2020	201.00	-2.00	-	-	-	-	-	-
North-West grains / L'pool OSR	Jul-2020	204.50	unch	-	-	-	-	-	-
	Hvst-2020	-	-	-	-	-	-	-	-
	Sep-2020	206.00	-2.00	-	-	-	-	-	-
	Nov-2020	208.50	-1.50	-	-	-	-	352.50	-1.00
Avonmouth feed / South bread	Jul-2020	-	-	172.50	+1.00	-	-	-	-
	Hvst-2020	-	-	169.00	-2.50	131.00	-0.50	-	-
	Sep-2020	-	-	171.50	-1.50	-	-	-	-
	Nov-2020	-	-	173.50	-1.50	-	-	-	-
Yorkshire	Jul-2020	-	-	-	-	-	-	-	-
	Hvst-2020	-	-	-	-	-	-	-	-
	Sep-2020	-	-	-	-	-	-	-	-
	Nov-2020	-	-	175.00	-3.00	-	-	349.00	-1.00
Central Scotland	Jul-2020	-	-	-	-	-	-	-	-
	Hvst-2020	-	-	-	-	-	-	-	-

Grain & Market Centre					
1. Feed Wheat	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Avonrange	172.50	169.00	171.50	173.50	-
Central Scotland	-	-	-	-	-
East Anglia	166.50	-	-	170.50	-
East Devon	-	-	173.50	175.50	-
Lancashire	-	-	-	-	-
London	-	-	-	-	-
North Humberside	-	-	-	175.00	-
Northamptonshire	-	-	-	-	-
Oxfordshire	-	167.50	-	-	-
South Humberside	-	-	-	-	-
Southampton	-	-	-	-	-
Tyne & Wear	-	-	-	-	-
West Midlands	-	-	-	-	-
East Midlands	-	-	-	-	-
2. Full Specification Bread Wheat	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
North-West	204.50	-	206.00	208.50	-
Northamptonshire	-	-	199.00	201.00	-
South	-	-	-	-	-
London / Essex	-	-	-	-	-
Yorkshire	-	-	-	-	-
3. Full Specification Biscuit Wheat	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
North-West	-	-	-	-	-
Northamptonshire	-	-	-	-	-
South	-	-	-	-	-
London / Essex	-	-	-	-	-
Yorkshire	-	-	-	-	-
Scotland	-	-	-	-	-

Source: AHDB

Legend

Quality / Market Outlet	Variety	Nabim Group	Meeting Min Specification of :
1. Feed Wheat	any	-	<15% Moist, 72 Kg/hl, 2% Admix
2. Full Specification Bread Wheat	-	1 only	>250 Hag, >13% Prot, >76Kg/hl
3. Full Specification Biscuit Wheat	-	3 only	>180 Hag, >10.7% Prot, >74Kg/hl

UK delivered barley prices

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As at:

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Grain & Market Centre					
6. Feed Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Aberdeen	-	-	-	-	-
Avonrange	-	131.00	-	-	-
Central Scotland	-	-	-	-	-
Cheshire/North Wales	-	-	-	-	-
Devon	-	-	-	-	-
East Anglia	-	130.00	-	-	-
London	-	-	-	-	-
Midlands	-	-	-	-	-
North Humberside	-	-	-	-	-
Northamptonshire	-	-	-	-	-
Shropshire	-	-	-	-	-
South Humberside	-	-	-	-	-
Southampton	-	131.00	-	-	-
Tyne & Wear	-	-	-	-	-
7. Domestic Brewing Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
South Humberside	-	-	-	-	-
Central Scotland	-	-	-	-	-
East Anglia	-	-	-	-	-
Edinburgh	-	-	-	-	-
Midlands	-	-	-	-	-
North Scotland	-	-	-	-	-
South Yorkshire	-	-	-	-	-
8. Distilling Grade Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Borders	-	-	-	-	-
Central Scotland	-	-	-	-	-
NE Scotland	-	-	-	-	-
West Scotland	-	-	-	-	-
9. Max 1.85% - Spring Barley	Jul-2020	Hvst-2020	Sep-2020	Nov-2020	May-2021
Avonrange	-	-	-	-	-
Burton on Trent	-	-	-	-	-
Central Scotland	-	-	-	-	-
East Anglia	-	-	-	-	-
Humber	-	-	-	-	-
London	-	-	-	-	-
South Coast	-	-	-	-	-
Tyneside	-	-	-	-	-

Source: AHDB

Legend

Quality / Market Outlet	Variety	Nabim Group	Meeting Min Specification of :
6. Feed Barley	Any	-	<15% Moist, 63 Kg/hl, 2% Admix
7. Domestic Brewing Grade Barley	Venture and Craft	-	<15% Moisture, <1.75%N2 AND <4% Screen (through 2.25mm)
8. Distilling Grade Barley	Laureate & Concerto	-	<17% Moisture, <1.65%N2 AND >90% Screen (retained 2.5mm)
9. Max 1.85% - Spring Barley	Propino & Planet	-	<15% Moisture, <1.85%N2 AND >90% Screen (retained 2.5mm)

UK delivered oilseed rape prices

As at:

Friday 24 July 2020*

Grain & Market Centre				
10. Oilseed Rape	Nov-2020	-	-	-
East Anglia / London	350.50	-	-	-
Erith	353.00	-	-	-
Liverpool	352.50	-	-	-
Hull / Selby	349.00	-	-	-
Scottish Ports	-	-	-	-

Source: AHDB

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*Indicative price for Erith.

UK imported prices*

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These prices show the cost of importing grain into the UK. The prices are to optional UK ports and include freight and freight operators' costs. Against UK prices they give an indication of the UK's competitiveness.

As at:

Monday 27 July 2020

Source & Grain Type	Price £/tonne	Change on previous	Month/s of Shipment	Basis
Member States' Grain				
Any Origin Maize	-	-	-	UK Optional Ports (Ciffo)
	-	-	-	" " " "
	-	-	-	" " " "
French Maize	-	-	-	" " " "
	-	-	-	" " " "
	-	-	-	" " " "
French Wheat - 10.75%	-	-	-	" " " "
250 Hagberg	-	-	-	" " " "
	-	-	-	" " " "
German Wheat - A (13%)	-	-	-	" " " "
250 Hagberg	-	-	-	" " " "
	-	-	-	" " " "
	-	-	-	" " " "
	-	-	-	" " " "
	-	-	-	" " " "
EU Feed Wheat	-	-	-	" " " "
	-	-	-	" " " "
EU Feed Barley	-	-	-	" " " "
	-	-	-	" " " "

Source: AHDB

*Please note, due to limited data availability there will be no UK imported prices published this week.

UK export prices

The prices are quoted as "Free on Board or FOB" meaning these are representative prices including the cost of loading the specified size of boat at an East Coast port.

As at:

Tuesday 28 July 2020

Grain	Month(s) of Loading	Price ¹ £/tonne	Change on Previous	Basis
Feed Wheat				
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
Milling Wheat				
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
Feed Barley				
	Hvst	135.50	-1.50	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t
	-	-	-	E. Coast - 4,000t

Source: AHDB

NOTE:

¹Representative values.

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UK feed ingredient prices

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In the UK, animal feed demand equates to approximately 45-50% of total wheat usage and 60-65% of barley usage. The price of other ration components can impact the price of and demand for compound feeds, thus impacting the potential cereals feed demand and prices.

As at:

Friday 24 July 2020

Feed Ingredient	Price £/tonne	Change on week (£/t)	Month of Delivery	Basis
Protein Meals & Cakes				
Soyameal - Home Prod (Hi - Pro)	-	-	-	Ex-mill Liverpool
FEMAS standard	-	-	-	" "
	-	-	-	" "
Hi - Pro Soyameal	-	-	-	Ex-Store East Coast
	-	-	-	" "
	-	-	-	" "
	-	-	-	" "
	-	-	-	" "
Soyameal - Brazilian (48%)	311.00	+4.00	Jul	Ex-store Liverpool
	313.00	+5.00	Aug	" "
	313.00	+4.00	Sep	" "
	-	-	-	" "
Rapemeal - 34%	-	-	-	Ex-mill Erith
	-	-	-	" "
	-	-	-	" "
	-	-	-	" "
	-	-	-	" "
Sunflowermeal - EU	-	-	-	Ex-store Humber
	-	-	-	" "
	-	-	-	" "
Sunflowermeal - Argentine 32%	-	-	-	Ex-store Liverpool
	-	-	-	" "
	-	-	-	" "
Sunflowermeal - Argentine 38/40%	-	-	-	Ex-store Liverpool
	-	-	-	" "
Other Feed Ingredients				
Maize Gluten Feed	-	-	-	Ex-store Liverpool
	-	-	-	" "
	-	-	-	" "
Pelleted Wheat Feed	-	-	-	Ex-store Midlands and Southern Mills
	-	-	-	" "
Citrus Pulp	-	-	-	Ex-store Liverpool
	-	-	-	" "
	-	-	-	" "
Sugar beet pulp - molassed	-	-	-	Ex-store Scotland
	-	-	-	" "
Sugar beet pulp - unmolassed	-	-	-	Ex-store Scotland
Field Peas	-	-	-	Delivered East Coast
	-	-	-	" "
	-	-	-	" "

Source: AHDB

European delivered prices

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Both the European delivered and International grain prices, give an indication of how competitive UK prices are in a European and International context. If the UK is more competitive than other origins, there is greater potential for UK exports with the opposite true if the UK is less competitive.

As at:

Thursday 23 July 2020

Country, Grain & Market Centre	Month	Price (€/tonne)	Change (€/tonne)
Milling Wheat			
France Rouen	-	-	-
(min 76 kg/hl 220 Hagberg)	-	-	-
La Pallice	-	-	-
	-	-	-
Germany Hamburg	Jul	195.00	unch
Dresden	-	-	-
Poland -	Jul	160.80	+2.80
Feed Wheat			
UK East Anglia	Jul	182.60	-1.70
	-	-	-
Germany Hamburg	Jul	195.00	unch
Dresden	-	-	-
Netherlands Rotterdam ^a	Jul	193.50	+2.50
Rapeseed			
France FOB Moselle	-	-	-
Rouen	-	-	-
Germany Hamburg	Jul	380.00	-1.00
Maize			
France Bordeaux/Bayonne	-	-	-
	-	-	-
La Pallice	-	-	-
	-	-	-
Nantes	-	-	-
	-	-	-
Germany Dresden	-	-	-
Munich	-	-	-
Hamburg	-	-	-
Netherlands Rotterdam ^a	Jul	171.50	n/c

a = CIF

Source: AHDB, ECB, AMI, Sparks, RVO

Converted at the following exchange rates:

£/€	1.09655
€/£	0.91195
€/PLN	4.41410

Country, Grain & Market Centre	Month	Price (€/tonne)	Change (€/tonne)
Malting Barley			
France Creil a	-	-	-
Irina (spring)	-	-	-
(max 11.5 - Planet (spring)	-	-	-
12% protein)	-	-	-
Etincel (winter)	-	-	-
	-	-	-
Sebastian (spring)	-	-	-
	-	-	-
Germany Stuttgart	-	-	-
Mannheim	-	-	-
Feed Barley			
UK East Anglia	Aug	142.60	n/c
	-	-	-
	-	-	-
France Rouen	-	-	-
	-	-	-
La Pallice	-	-	-
	-	-	-
	-	-	-
Nantes	-	-	-
	-	-	-
Germany Hamburg	Jul	155.00	-0.50
Hannover	-	-	-
Dresden	-	-	-
Munich	-	-	-
Netherlands Rotterdam ^a	Jul	171.00	-1.00
Sunflowerseed			
France Bordeaux	-	-	-
Bread Rye			
Germany Hamburg	Jul	158.00	-4.00
Poland	Jul	122.30	-0.10

International grain prices

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As at:
Friday 24 July 2020

Grain	Price \$/tonne	Price £/tonne	Change on Previous \$/tonne	Month of Shipment	Basis
Premium Milling Wheats					
Canadian No.1 CWRS 13.5%	-	-	-	-	Fob St Lawrence
Australian Prime Hard 14%	-	-	-	-	Fob Eastern States
US Dark Northern Spring 13.5%	-	-	-	-	Fob Portland
Good Milling Wheats					
US Hard Red Winter (HRW) 11.5%	-	-	-	-	Fob US Gulf
Australian Hard 11.5%	-	-	-	-	Fob Eastern States
Australian Standard White	-	-	-	-	Fob Eastern States
Other Wheats					
US Soft Red Winter (SRW) No.2	-	-	-	-	Fob US Gulf
Argentine	-	-	-	-	Fob
French, unsubsidised	221.10	173.30	+3.10	Jul	Fob Rouen
UK feed, unsubsidised	-	-	-	-	Fob East Coast
Russian, soft milling	202.50	158.70	n/c	Aug	Fob Black Sea (Novorossiysk)
Russian, soft milling	184.50	144.60	n/c	Aug	Fob Black Sea (Rostov)
Ukrainian, Soft Milling, Class 3	203.50	159.50	n/c	Aug	Fob Black Sea
Russian, feed	-	-	-	-	Fob Black Sea
Barley					
French, unsubsidised	195.40	153.20	+3.60	Jul	Fob Rouen
UK, unsubsidised	-	-	-	-	Fob East Coast
Canadian	-	-	-	-	Fob Thunderbay
US	-	-	-	-	Fob PNW
Russian, feed	188.50	147.70	n/c	Aug	Fob Black Sea (Novorossiysk)
Maize					
US No.3 Yellow Corn	-	-	-	-	Fob US Gulf
Argentine	163.90	128.50	+6.40	Aug	Fob Up River
Oats					
US Pacific 2 Oats	228.50	179.10	+1.20	Sep	Cif Portland
Finnish White	-	-	-	-	Fob Finland
Malting Barley					
French, Esterel	-	-	-	-	Fob Creil
Danish	-	-	-	-	Fob
Oilseeds					
US Soyabeans	-	-	-	-	Fob US Gulf
Argentine Soyabeans	-	-	-	-	Fob Up River
Brazilian Soyabeans	388.90	304.80	n/c	Aug	Fob Paranagua
Canadian Canola No.1	-	-	-	-	In-store Thunder Bay

Source: ECB, Refinitiv, Agflow, UKRAgro

Converted at the following exchange rates:

£/US\$	1.2758
£/CAD\$	1.7122
£/€	1.0991

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Futures prices

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As at:

Friday 24 July 2020

UK (ICE) Feed Wheat				Paris (MATIF) Milling Wheat				US (CBOT) Wheat Soft Red Winter			
	Price £/tonne	Change on Last £/tonne			Price €/tonne	Change on Last €/tonne			Price \$/tonne	Change on Last \$/tonne	
Nov-20	168.75	unch		Sep-20	185.75	1.00		Sep-20	198.21	1.75	
Jan-21	170.40	-0.15		Dec-20	186.50	0.25		Dec-20	200.32	1.75	
Mar-21	172.00	-0.15		Mar-21	188.50	0.50		Mar-21	202.44	1.75	
May-21	173.60	-0.15		May-21	190.00	0.50		May-21	203.54	2.02	
Jul-21	163.50	unch		Sep-21	183.75	unch		Jul-21	202.35	2.76	
Nov-21	153.50	0.25		Dec-21	186.00	0.23		Sep-21	204.00	2.11	
Jan-22	155.15	0.30		Mar-22	188.00	0.50		Dec-21	207.40	1.65	
Paris (MATIF) Rapeseed				Paris (MATIF) Maize				US (CBOT) Soybeans			
	Price €/tonne	Change on Last €/tonne			Price €/tonne	Change on Last €/tonne			Price \$/tonne	Change on Last \$/tonne	
Aug-20	377.50	-6.50		Aug-20	174.50	unch		Aug-20	332.41	2.48	
Nov-20	380.00	-2.75		Nov-20	163.75	-0.25		Sep-20	330.20	2.39	
Feb-21	382.00	-1.75		Jan-21	168.00	0.25		Nov-20	330.38	1.56	
May-21	382.00	-1.50		Mar-21	170.00	-0.50		Jan-21	332.41	2.02	
Aug-21	367.25	-1.75		Jun-21	171.50	-2.00		Mar-21	330.94	1.75	
Nov-21	369.25	-2.25		Aug-21	176.00	-1.50		May-21	331.12	2.39	
Feb-22	368.25	-0.75		Nov-21	176.75	0.25		Jul-21	333.23	2.57	
Kansas Wheat Hard Red Winter				US (CBOT) Maize				Minneapolis Wheat Dark Northern Spring			
	Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne	
Sep-20	165.15	0.28		Sep-20	128.44	-2.66		Sep-20	189.28	0.96	
Dec-20	169.19	0.18		Dec-20	131.89	-1.87		Dec-20	194.06	0.44	
Mar-21	173.23	unch		Mar-21	136.22	-1.48		Mar-21	198.98	0.22	
May-21	175.89	0.09		May-21	138.98	-1.18		May-21	202.51	0.22	
Jul-21	178.01	0.46		Jul-21	141.14	-0.89		Jul-21	205.74	0.15	
Sep-21	181.40	0.46		Sep-21	141.63	-0.30		Sep-21	207.58	0.22	
Dec-21	186.18	0.46		Dec-21	144.29	-0.30		Dec-21	210.37	0.44	
US (CBOT) Soybean Meal				US (CBOT) Soybean Oil				Kuala Lumpur Palm Oil			
	Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne			Price \$/tonne	Change on Last \$/tonne	
Aug-20	320.46	4.74		Aug-20	656.97	-2.65		Aug-20	677.69	44.64	
Sep-20	323.44	4.96		Sep-20	659.62	-3.53		Sep-20	669.25	47.69	
Oct-20	325.20	4.96		Oct-20	662.26	-4.19		Oct-20	651.43	38.31	
Dec-20	329.06	4.96		Dec-20	669.54	-3.75		Nov-20	636.19	28.70	
Jan-21	330.49	5.07		Jan-21	674.61	-3.09		Dec-20	624.70	20.73	
Mar-21	330.05	4.74		Mar-21	677.47	-2.87		Jan-21	617.43	15.57	
May-21	330.05	5.18		May-21	679.24	-2.65		Feb-21	612.50	12.05	
Winnipeg (ICE) Canola				NYM Crude Oil							
	Price CAD/tonne	Change on Last CAD/tonne			Price \$/barrel	Change on Last \$/barrel					
Nov-20	487.70	4.20		Sep-20	41.29	0.54					
Jan-21	494.40	3.60		Oct-20	41.45	0.51					
Mar-21	499.20	2.90		Nov-20	41.64	0.53					
May-21	502.10	2.30		Dec-20	41.82	0.55					
Jul-21	501.90	0.90		Jan-21	42.00	0.58					
Nov-21	492.60	-0.10		Feb-21	42.18	0.60					
Jan-22	497.50	unch		Mar-21	42.35	0.62					

Source: ECB, ICE, EURONEXT, CME, MGEX, BM&F Bovespa, ASX, Bursa Malaysia, MRCI, DCE

Converted at the following exchange rates:

£/US\$ 1.2758

£/CAD\$ 1.7122

£/€ 1.0991